

## **Probate Notes for June 29, 2009**

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, please contact the civil division at (530) 406-6704. If you have questions, you may contact the probate examiner at (530) 406-6802 between the hours of 2 and 4 p.m.

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**CASE: LPS Conservatorship of Michael Lopez**  
**Case No. CV PB 03-139**

It is recommended to approve the verified sixth account and report of conservator and grant the petition for reappointment.

**CASE: LPS Conservatorship of Juanita Serrato**  
**Case No. CV PB 00-112**

It is recommended to approve the verified ninth account and report of conservator and grant the petition for reappointment.

**CASE: LPS Conservatorship of Mary Van Hecke**  
**Case No. CV PB 91-19831**

It is recommended to approve the verified eighteenth account and report of conservator and grant the petition for reappointment.

**CASE: Probate Conservatorship of Henry Archuleta**  
**Case No. CV PC 08-113**

Conservator is directed to file an accounting and to set the accounting for a hearing within 45 days of the date of this hearing. Conservator failed to pay the court investigator's fees ordered by the Court on July 7, 2008 and February 2, 2009.

**CASE: Probate Conservatorship of Rachel Cafarelli**  
**Case No. CV P2 95-17646**

It is recommended to grant Carolyn Young's petition to set a hearing to reconsider the Court's May 26, 2009, order concerning her fees. Counsel are to appear for the purpose of setting a hearing date and briefing schedule. It is recommended that the Court require the parties to cite legal authority in support of their contentions. Ms. Young's petition makes various contentions about the scope of her fiduciary or legal duties, but she fails to provide authority supporting her contentions.

**CASE: Probate Conservatorship of Dale M. Heien**  
**Case No. CV PC 08-237**

It is recommended to approve the court investigator's report.

**CASE:           Estate of John R. Morrell**  
**Case No. CV PB 08-255**

It is recommended to approve the report on waiver of accounting and grant the petition for final distribution and for allowance of compensation to attorney for ordinary services.